ANNUAL REPORT 2020-2021

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VISION

The future is electric for all. All vehicles are electric; all people, corporations and agencies who want or need a car or truck can and do choose electric; and all energy that powers these vehicles is carbon-free.

MISSION

Veloz engages its powerhouse of members, public-private partnerships, programs, policy engagement and public awareness campaigns to overcome barriers to electrification and create a virtuous cycle of desire and demand, with more affordable makes and models and refueling stations. Veloz aims to make electric for all a reality.

Learn more about Veloz's Theory of Change at: veloz.org/about/theory-of-change

"Our membership in Veloz has proven to be invaluable to our business strategy and has helped us to develop sound electrification policies to support EV adoption, consumer awareness and Governor Newsom's ZEV goal."



Caroline Choi Chair, Veloz Board of Directors Senior Vice President of Corporate Affairs Edison International and Southern California Edison

This annual report covers programs from January 2020 through June 2021 and the financial summary reflects data from the most recent fiscal year close on June 30, 2021. This report aligns the Veloz annual report with the new Veloz fiscal year.

THE RIDE TO ZERO

What a difference 18 months makes. And, yes, there are 40 million reasons to go electric! It was the era of COVID-19, so normal is out and a new normal is in. Through the ups and downs, it's a very exciting time for Veloz. Throughout this challenging season our mission is more important than ever and has expanded. The transportation sector is at a tipping point toward zero-emission vehicles and moving faster toward Electric For All.

The Biden Administration demonstrated their stance on climate change by strongly supporting a new federal infrastructure bill that includes considerable funding allocated specifically to support electrifying transportation. Our automaker members have hit the EV market hard with new makes and models and environmental policy. Our innovative members are creating positive change to support California Governor Newsom's 2035 zero-emission vehicle goals. These actions bring wind to our sails and light an even brighter future for transportation electrification.

Veloz has made significant progress and changes over the last 18 months. Our mission has never been more relevant as we implement our theory of change to collaborate, communicate and convene to make Electric For All a reality across California and beyond.

Collaboration: Our membership expanded into new, more diverse sectors of the transportation industry, including organizations like Black & Veatch and ChargerHelp! In March 2021, we were honored to have Governor Newsom introduce our new Summit Series on Charging Infrastructure via video. We joined the National EV Charging Initiative in May 2021 to help support the development of a national policy framework. The Veloz industry and member programs were all held virtually and as a result attendance increased. Most importantly, expertise on our board of directors broadened with the addition of EVNoire's Terry Travis, Hewlett Foundation's Anand Gopal, California Air Resources Board's Liane Randolph, BMW's Linda White and LADWP's Nancy Sutley.

Communication: Our signature education and awareness campaign, "40 Million Reasons to Go Electric," launched at the Clean Energy for America Inaugural Ball in January 2021 and starred Mark Ruffalo and local superheroes throughout California. The ElectricForAll.org website, powered by Veloz, was rebranded and released with newly developed consumer tools including the Home Charging Advisor and Incentive Assistant. New online initiatives were created for consumers and industry, including a consumer email database, an "I'm Going Electric Pledge["] and a popular myth-busting section. Our consumer reach was expanded during Earth Month 2021 with statewide public service announcements in English and Spanish in partnership with iHeart Media.

Convene: New partnerships emerged with the Governor's Office of Business and Economic Development (GO-Biz) and other state agencies. Veloz produced a video for cities and counties to support streamlined permitting for electric vehicle charger installations, and the first-ever Permitting Olympics alongside our partners at GO-Biz. Our new EV Market Report (formerly known as Sales Dashboard), created in collaboration with the California Energy Commission and California Air Resources Board each quarter, distributes key electric vehicle and infrastructure data. This valuable tool is used as a news media and industry resource and serves as a benchmark for the growing electric vehicle market. Each month you will also see my new blog in your inbox: The Ride to Zero. Here I address top issues for our members and industry partners to identify solutions and take action.

Finally, our staff grew by four new full-time positions with the addition of Strategic Partnership Director Munni Krishna, Communications Director Margaret Mohr, Program Director Alfred Artis and Content Marketing Coordinator Madison Pendergraft.

Veloz's mission is more critical than ever. Your engagement in our unique public-private collaboration has taken the electric vehicle market to new heights and I am excited about our next chapter.

Let's Veloz!

Done

LEADERSHIP

BOARD OF DIRECTORS



Caroline Choi Chair

Edison International, Southern California Edison



Giovanni Palazzo Vice Chair Electrify America and Electrify Canada



Arnie Sowell Treasurer-Secretary NextGen California



Adam Gromis Uber



Anand Gopal William and Flora Hewlett Foundation



Carolina Winn San Diego Gas & Electric



Cynthia Williams Mary D. Nichols Ford Motor Company





Pacific Gas and Electric Company



Laurie Giammona Jonathan Levy EVgo



Linda White BMW of North America



Los Angeles Department of Water and Power



Orson Aguilar Oportun



Dan Lashof World Resources Institute



Robert Babik General Motors



Sam Arons Lyft



Terry Travis EVNoire and EVHybridNoire



4 veloz.org

PUBLIC POLICY BOARD



David Hochschild Angelina Chair

California Energy Commission

Galiteva California ISO



Cliff Rechtschaffen California Public

Utilities Commission



Jack Broadbent Bay Area Air Quality Management District



Liane Randolph California Air **Resources Board**

Toks Omishakin

California Department of Transportaion



Wayne Nastri South Coast Air Quality Management District

Veloz leadership grew in 2020-2021

With 17 board directors and seven public policy board members, Veloz leadership was instrumental in the support of Veloz's annual workplan, programs and "40 Million Reasons to Go Electric" EV education and awareness campaign.

MEMBERSHIP

Veloz's unique blend of public and private sector members positions the organization for growth and impact as the mission to accelerate transportation electrification intensifies.

PREMIER MEMBERS

- Bay Area Air Quality Management District **
- BMW **
- California Energy Commission **
- Center for Sustainable Energy **
- Electrify America
- Ford
- General Motors **
- Los Angeles Department of Water and Power **
- Pacific Gas and Electric **
- Southern California Edison **

CHAMPION MEMBERS

- California Air Resources Board **
- Nextgen California **
- San Diego Gas & Electric **
- SMUD **
- Uber

SUPPORTER MEMBERS

- Black & Veatch
- Daimler
- EVgo **
- Lyft **
- Nissan **
- Stellantis
- Subaru **
- Toyota
- ** founding member

"Veloz and its members are rapidly turning Electric For All from a campaign slogan into reality. No other organization I have seen has been able to bring such a broad coalition from the public and private sectors together to speak with one voice in support of taking EVs mainstream."



David Hochschild

Chair, Veloz Public Policy Board / Chair, California Energy Commission

AFFILIATE MEMBERS

- Audi
- California ISO **
- CALSTART **
- ChargerHelp!
- California New Car Dealers Association **
- California Public Utilities Commission **
- California Department of Transportation
- Enel X
- Electric Power Research Institute
- EVNoire
- Flo
- Glendale Water & Power
- Greenlots **
- Oportun
- South Coast Air Quality Management Disctrict
- SemaConnect
- World Resources Institute

FINANCIALS

1

Membership (unrestricted)	\$1,295,450
Electric For All Sponsorships + Grants (restricted) ——	—— \$1,050,000
L2 Home Charging Program (restricted) —	\$680,000
Other	\$51,155
Total Revenue	—— \$3,076,605
Electric For All Campaign	\$1,903,025
L2 Home Charging Program Expense	\$617,000
Programs	\$223,987
Administrative	\$656,196
Total Expenses	\$3,400,20 8
Net Loss	\$323,603
Cash on Hand as of July 1, 2021 —————————	\$3,127,699

Veloz is a nonprofit organization that is registered with the United States Internal Revenue Service as a 501(c)(3) charity. This financial summary covers Veloz's July 2020 – June 2021 fiscal year.

CONVENE

The Board of Directors meets three times a year to discuss Veloz business matters and accelerate current EV policy conversations. Veloz gathers its members and industry experts for in-depth conversations on the hot issues surrounding transportation electrification at every-othermonth webinars and at three annual summits. All meetings were virtual beginning in July 2020. Attendance was outstanding and engagement was high. More than 1,483 people attended the webinars and 720 overall attended the forums/summits.

BOARD MEETINGS

March 5, 2020 (hosted by SMUD) July 21, 2020 (virtual) December 8, 2020 (virtual) March 10, 2021 (virtual)

FORUMS/SUMMITS

FORUMS

- March 4, 2020Electric Transportation 2030 Policy, Power & Plugs hosted by Electrify AmericaThis forum was held at the Kimpton Sawyer Hotel on March 4, 2020, the last day before
in-person gatherings were cancelled due to COVID-19. The forum series for the remainder
of 2020 and throughout 2021 became virtual events.
- July 21, 2020 Member Meeting Transportation Electrification: Aiding in California's Economic Recovery

SUMMIT SERIES

The first Veloz Summit Series launched on March 9, 2021, with a video message from Governor Gavin Newsom and closing remarks by NextGen America's Tom Steyer. The new format was well received and attended by more than 416 members and industry experts. The following virtual Summit in July was for Veloz members only and 182 members attended. The summit focused on fast roundtable discussions related to charging infrastructure.

March 9, 2021Building Momentum Toward the 2035 EV Goal
hosted by San Diego Gas & Electric

July 13, 2021 Charging Our Way Forward to the 2035 Goal

WEBINARS

February 6, 2020	Veloz & Roadmap 2.0 LACI Webinar – A Call to Action: LA's Zero Emissions 2028 Roadmap-and You!
May 26, 2020	COVID-19 and Changing Business Models
July 9, 2020	Electric Cars – The Critical Role of Regional Partnerships (co-hosted with Forth Mobility)
August 25, 2020	Plug In & Pay – Making Electric Car Charging More Convenient
October 29, 2020	Batteries – Creating Sustainable Practices from Mine to Wheel and Beyond!
December 15, 2020	From Zero Emission to Zero Regrets – A Conversation with Mary Nichols
January 21, 2021	California Leadership – 100% Zero-Emissions for New Cars and Trucks by 2035
April 1, 2021	Jump on Board – How Electrifying Rideshare Helps Meet California's Zero Emission Vehicle Goals
April 29, 2021	Permit Approved – Cities Leading the Electric Car Revolution
May 27, 2021	Medium and Heavy-Duty – Fleets Paving the Way to Electrification

See upcoming events: veloz.org/events

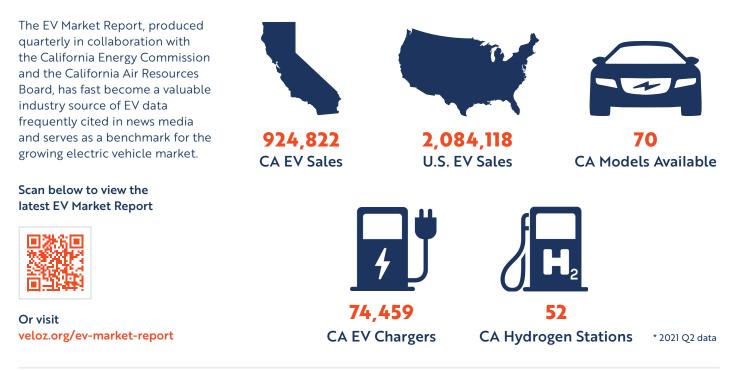


Subscribe to the Veloz newsletter for EV News Updates: **veloz.org/#mcSubscribe**



COLLABORATE

QUARTERLY ELECTRIC VEHICLE MARKET REPORT



THE RIDE TO ZERO BLOG

Veloz Executive Director Josh Boone addresses top EV issues for members and industry partners.





March 2021Why Electric Vehicles Must Be For AllApril 2021Charging Our Way ForwardMay 2021Truckin' Our Way to Zero EmissionsJune 2021Freedom To Save

Read the blogs at veloz.org/blog

11 veloz.org

5,000 Veloz.org is a member and industry website that highlights Veloz's board leadership, members, mission and vision, theory of change,

blog, along with dozens of EV industry resources and tools.

PARTNERSHIPS

Veloz members are stronger together. Collaboration at conferences and partnership building is key to increased reach and audience growth. Below are some of Veloz's top partnerships:

- Forth Mobility
- Los Angeles Cleantech Incubator
- Charge Across Town
- GreenBiz
- Drive Clean Bay Area
- Plug In America

- Coalition for Clean Air
- GO-Biz
- Electrify America
- Electric Auto Association
- FV Perks
- Advanced Energy Economy

- Center for Sustainable Energy
- Los Angeles County Economic **Development Corporation**
- National EV Charging Initiative
- Electric Power Research Institute

2,800

Drive Electric Napa

IN THE NEWS

Numerous news media sources have looked to Veloz for transportation electrification thought leadership. From broadcast media interviews to industry podcasts to printed news articles to blogs, Veloz Executive Director Josh D. Boone has provided valuable insight.

S&P Global Market Intelligence

"This is one of the biggest transformations since the industrial revolution, and it's not just transforming what powers the car," said Josh Boone, executive director of EV advocacy group Veloz, which is backed by California's largest electric

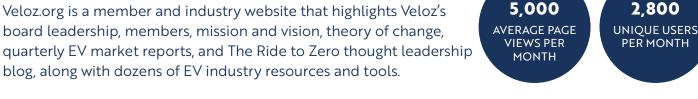
utilities, several of the world's largest automakers and a charging affiliate of an oil major migrating aggressively into electricity." "It is a seismic shift in how the energy sector and the transportation sector interact," Boone said.

EV CHARGING INITIATIVE

"Charging infrastructure is the top barrier to electric vehicle adoption. Now is the time to shoot for the stars and develop a national charging network that provides EV drivers a positive experience. Veloz's public and private sector members are at the forefront of developing cutting-edge solutions so that electric for all becomes a reality faster." - Josh D. Boone, Executive Director



"One of the key barriers to people adopting EVs is lack of education and awareness." said Veloz Executive Director Josh Boone. "Our EV Myths vs. Facts web page is one of the many ways Veloz is working to overcome that barrier."

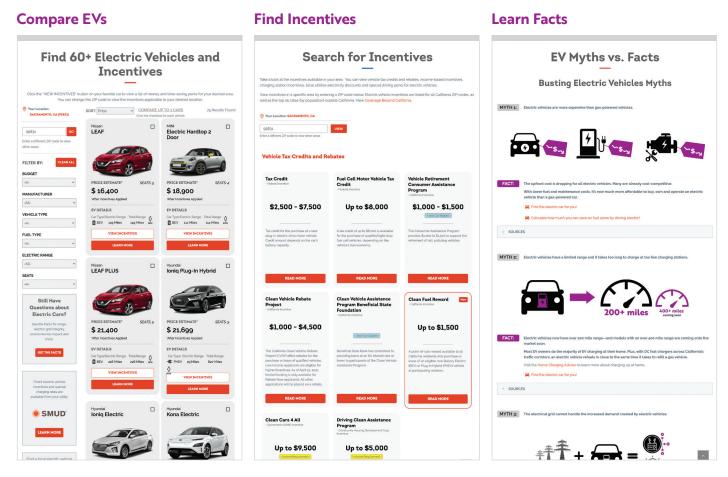




ElectricForAll.org

ElectricForAll.org, powered by Veloz, is the EV education and awareness website for consumers. Get the facts versus myths on going electric, shop and compare electric cars, find ZIP Code-based incentives, see home charging options and apply for home charging incentives online. The website was rebranded in May 2021 with new features added.

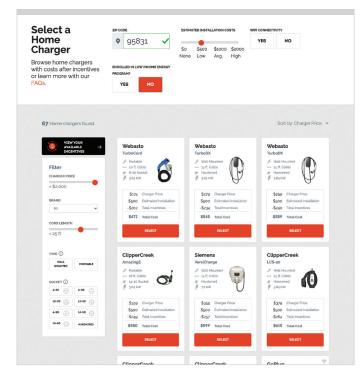
TOP FEATURES



Electricforall.org identifies electric vehicle incentives and electric utilities for all California ZIP Codes, as well as coverage for the top 25 cities (by population) and top 25 electric utilities (by residential customers) beyond California.

NEW TOOLS

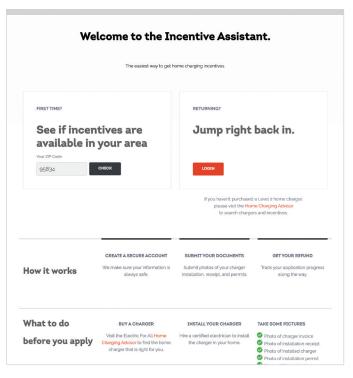
Home Charging Advisor



Electrify America sponsored the development of the Home Charging Advisor to help EV drivers find Level 2 home charging equipment and the incentives by ZIP code.

homecharging.electricforall.org

Incentive Assistant



The Incentive Assistant encourages consumers to purchase a home charger and then apply for ZIP code-based incentives with a secure online form making the process seamless and easy to use. Consumers living outside of regions currently featured on the tool can use it to apply for the Federal Tax Credit.

incentiveassistant.electricforall.org

ELECTRICFORALL.ORG STATISTICS (January 2021 - June 2021)

478,027 PAGE VIEWS

289,000 UNIQUE VISITORS

13 veloz.org

COMMUNICATE

SOCIAL MEDIA ENGAGEMENT

Veloz's and Electric For All's social footprint has grown substantially in the last 18 months. A new database for consumers has broadened the reach for ElectricForAll.org. Veloz launched a new pledge program called "No Tailpipe, No Problem I'm Going Electric!" to increase consumer engagement.

Followers:

Engagement:

ELECTRIC FOR ALL

Twitter: 1,563 followers

Twitter: 609 engagements Facebook: 13,414 engagements Instagram: 1,360 engagements

Facebook: 1,209 fans Instagram: 3,703 followers

VELOZ

Followers: Twitter: 2,691 followers LinkedIn: 667 followers

Engagement: Twitter: 1,287 engagements LinkedIn: 923 engagements

Industry/Media Database: 3,957 contacts

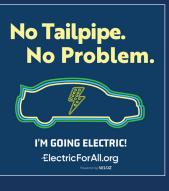


Subscribe: veloz.org/#mcSubscribe

* As of November 2021

2.318 contacts

Consumer Database:



494 people took the "I'm Going Electric" pledge on ElectricForAll.org.

122 of these pledges were from current EV owners who shared their unique reasons for going electric.

See the testimonials on **ElectricForAll.org**



40 MILLION REASONS TO GO ELECTRIC

ELECTRIC FOR ALL CAMPAIGN

Launched January 2021 at the Clean Energy Inaugural Ball, "40 Million Reason to Go Electric" is the third nonprofit campaign produced in collaboration with Veloz members and sponsors. It spotlights local and global superhero agents of change fighting for social, economic and environmental justice. This campaign celebrates California's many cultures and underscores the reasons every Californian should go electric.



The "40 Million Reasons to Go Electric" campaign features an avant-garde, bright and vibrant animation paired with an original Californian take on neo soul-inspired music sung by the Barbadian-born, Los Angeles-based singer, Ayoni. The campaign starred well-known Hollywood and local superheroes, including climate activist and Emmy Award-winning actor Mark Ruffalo and Marvel's Agents of S.H.I.E.L.D. star Chloe Bennet; Huron Mayor Rey Leon; Watts environmental justice leaders Mama Linda Cleveland and Miss Jacquelyn Badejo; and Oakland, California, activist-artist Favianna Rodriguez. "The sooner we transition to an electric transportation system, the less strife there will be in the world. This initiative

creates an opportunity to empower local heroes everywhere to choose electric transport to a cleaner, more just future."

- Mark Ruffalo

40 MILLION REASONS TO GO ELECTRIC

ELECTRIC FOR ALL CAMPAIGN RESULTS

41 MM IMPRESSIONS 10.8 MM VIEWS/LISTENS

\$950,000 MEDIA BUDGET

366,065 WEB VISITS

35% TO UNDERSERVED COMMUNITIES

ORGANIC SOCIAL MEDIA



Ryan Renolds 37 million Instagram Followers



matrutridio do Million Resorts To Go Electric-Sound ON. Creck to u.t. I'ra animate... And I'm fiphting to SMASH air politicion, climate... more Were all 258 commends farlament YES! This video and project are sooo open. I lovie this the stories. I'm so glad that I was a part of this the stories. I'm so glad that I was a aleenkeshishian I love this! ♥ J_a ♡

Mark Ruffalo 19 million Instagram Followers



Chloe Bennet 3 million Instagram Followers





Mark Ruffalo 7 million Twitter Followers



The Russo Brothers 3 million Instagram Followers



Tweet

70,514

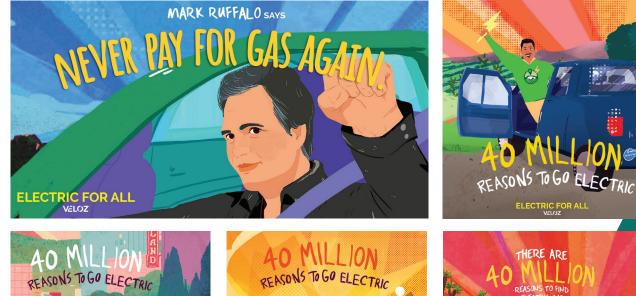
AUTOMAKER

LEADS

Chelsea Handler 8 million Twitter Followers

CAMPAIGN ASSETS













40 MILLION REASONS TO GO ELECTRIC MEDIA COVERAGE



CALIFORNIA NEWS

Spectrum News 1, ABC 30, KTLA 5, ABC 7, Fox 40 (Sacramento), Univision (Bakersfield), Califonian, Post Register

NATIONAL NEWS

AP News, Yahoo! Finance, Daily Journal, GlobeNewswire, EIN Presswire, One News Page, Benzinga, BizWire Express, Morningstar, Market Newsdesk, StreetInsider

CLEANTECH AND EV NEWS

Green Car Reports, Online EV

LATINX

Univision (Sacramento), BELatina

AUDIO

iHeartRadio "That PSA Show," 93.1 KFBK "The Afternoon News," "Automobile Edge" National Radio Show

ENTERTAINMENT NEWS

First Comics News, Chloe Bennet Net

MARKETING NEWS

ADWEEK'S Agency Spy, SHOOT, Adland, Ads of Brands, Adstream, Animation World Network, The LA Egotist, Creativepool, Ads of the World, Ethical Marketing News, Adforum

THANK YOU TO OUR SPONSORS

Apex Sponsor: Electrify America

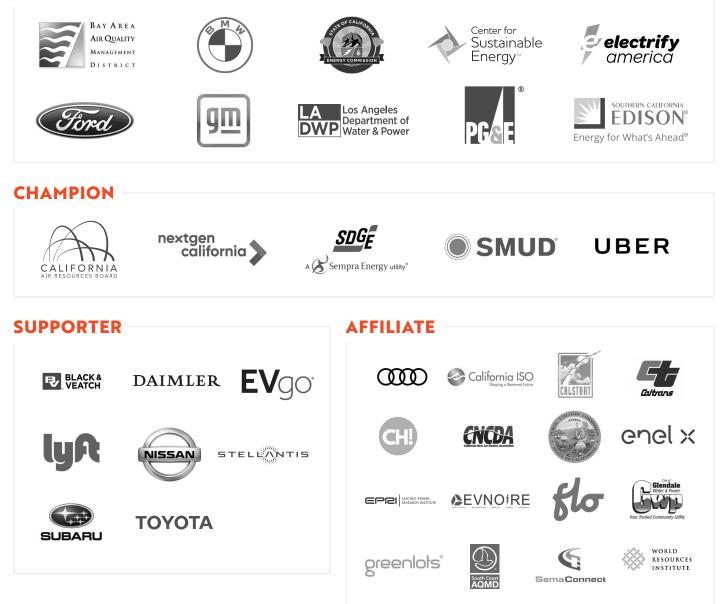
Torque Sponsor: PG&E, Southern California Edison

Camber Sponsor:

Los Angeles Department of Water and Power, Center for Sustainable Energy, General Motors, BMW, Daimler, SMUD, San Diego Gas & Electric

MEMBERS

PREMIER



VELOZ STAFF



Josh D. Boone Executive Director



Alfred Artis Program Director



Lisa Chiladakis Program Director



Munni Krishna Strategic Partnerships Director



Margaret Mohr Communications Director



Madison Pendergraft Content Marketing Coordinator

SPECIAL THANKS

Lisa Chiladakis returns to the California Air Resources Board in December 2021. Thank you, Lisa, for your program director expertise and passion over the years and for helping launch Veloz.

Gennet Paauwe returned to the California Air Resources Board in the Fall of 2020. We thank her for her role as our communications advisor, lending her expertise to the launch of Veloz.

And a big thank you to the California Air Resources Board for loaning subject matter experts to help create a thriving Veloz!

WEBSITE | SOCIAL

CONTACT hello@veloz.org

veloz.org electricforall.org

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